

1. Specify column filters and save as a view:

The screenshot shows the Openbravo 3 Professional interface. At the top, there's a navigation bar with 'Workspace' and 'Sales Order' tabs. Below this is a toolbar with various icons. The main area displays a table of sales orders. A context menu is open over the table, showing options like 'CGRS Orders', 'Eric's west view', 'Moonlight Large Standard Orders' (which is highlighted), 'Standard View', 'Save View', 'Set Default View', and 'Delete View'. The table has columns for 'Business Partner', 'Document No.', 'Transaction Doc', 'Partner Address', 'Total Gross Amount', 'Currency', and 'Document'. Below the table, there's a 'Lines' tab and a 'Basic Discounts' tab. The 'Lines' tab is active, showing a table with columns for 'Line No.', 'Product', 'Ordered Quantity', 'Attribute Set Value', 'UOM', 'Net Unit Price', 'Line Net Amount', and 'Tax'. The 'Basic Discounts' tab is also visible. At the bottom, there's a 'Line Tax' and 'Reserved Stock' section.

Business Partner	Document No.	Transaction Doc	Partner Address	Total Gross Amount	Currency	Document
Moon Light Restaurants, Co.	1000036	Standard Order	501 Maple Ave, Los Angeles, CA	1,020.00	USD	Booked
Moon Light Restaurants, Co.	1000053	Standard Order	501 Maple Ave, Los Angeles, CA	1,875.00	USD	Booked
Moon Light Restaurants, Co.	1000060	Standard Order	501 Maple Ave, Los Angeles, CA	5,400.00	USD	TDSWKF_Or
Moon Light Restaurants, Co.	1000063	Standard Order	501 Maple Ave, Los Angeles, CA	100,429.14	USD	Draft
Moon Light Restaurants, Co.	696_Test27	Standard Order	501 Maple Ave, Los Angeles, CA	12,769.89	USD	Booked
Moon Light Restaurants, Co.	696_Test29	Standard Order	501 Maple Ave, Los Angeles, CA	21,131.55	USD	Booked

Line No.	Product	Ordered Quantity	Attribute Set Value	UOM	Net Unit Price	Line Net Amount	Tax
Select a parent record in order to view its children here.							

2. Click on the link button to “Get a direct link to the view or record”, as the flyby text says. As shown above in this case (Grid View), the active view is “Moonlight Large Standard Orders”.

Workspace Sales Order



1	6	Moon Light Restaurants, Co.	Standard Order	Get a direct link to this view or record			>1000.00		
		Business Partner	Document No. ▲	Transact	Order Date	Partner Address	Total Gross Amount	Currency	Document
		Moon Light Restaurants, Co.	1000036	Standard Order	01-04-2013	501 Maple Ave, Los Angeles, CA	1,020.00	USD	Booked
		Moon Light Restaurants, Co.	1000053	Standard Order	03-01-2013	501 Maple Ave, Los Angeles, CA	1,875.00	USD	Booked
		Moon Light Restaurants, Co.	1000060	Standard Order	03-06-2013	501 Maple Ave, Los Angeles, CA	5,400.00	USD	TDSWKF_0
		Moon Light Restaurants, Co.	1000063	Standard Order	03-05-2011	501 Maple Ave, Los Angeles, CA	100,429.14	USD	Draft
		Moon Light Restaurants, Co.	696_Test27	Standard Order	01-04-2013	501 Maple Ave, Los Angeles, CA	12,769.89	USD	Booked
		Moon Light Restaurants, Co.	696_Test29	Standard Order	01-04-2013	501 Maple Ave, Los Angeles, CA	21,131.55	USD	Booked

Lines Basic Discounts Tax Payment Plan

Line No. ▲	Product	Ordered Quantity	Attribute Set Value	UOM	Net Unit Price	Line Net Amount	Tax
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Select a parent record in order to view its children here.

3. Click the link button to save the link to the active view. Notice that the Link contains the filter information, but not the View Name "Moonlight Large Standard Orders", as expected by the user--per the fly by text.

The screenshot shows the Openbravo Professional interface. The top navigation bar includes 'Application', 'Alerts (2)', 'Help', 'Openbravo', and a logo. The 'Workspace' tab is set to 'Sales Order'. A table lists business partners, all of which are 'Moon Light Restaurants, Co.'. A 'Document Link' dialog box is open, displaying a long URL and a note: 'Note: this link can be pasted in the Quick Launch field to open the tab/record in an existing Openbravo environment.' The dialog has an 'OK' button. The background table has columns: 'Line No.', 'Product', 'Ordered Quantity', 'Attribute Set value', 'UOM', 'Net Unit Price', 'Line Net Amount', and 'Tax'.

Line No.	Product	Ordered Quantity	Attribute Set value	UOM	Net Unit Price	Line Net Amount	Tax
1	6	Moon Light Restaurants, Co.	Standard Order			>1000.00	
		Business Partner	Document No.	Transaction Document	Order Date	Partner Address	Total Gross Amount
		Moon Light Restaurants, Co.				Ave, Los Angeles, CA	1,020.00
		Moon Light Restaurants, Co.				Ave, Los Angeles, CA	1,875.00
		Moon Light Restaurants, Co.				Ave, Los Angeles, CA	5,400.00
		Moon Light Restaurants, Co.				Ave, Los Angeles, CA	100,429.14
		Moon Light Restaurants, Co.				Ave, Los Angeles, CA	12,769.89
		Moon Light Restaurants, Co.				Ave, Los Angeles, CA	21,131.55

4. Close the Sales Order tab.

5. Paste the link into Quick Launch, and press <Enter> key

- Based on the flyby text, the user expects the Sales Order tab to be opened with the link to the saved view “Moonlight Large Standard Orders”
- Based on inspecting the Link itself, the user expects the Sales Order tab to be opened with (at least) the filter captured on the link applied (since the url contains the filter information)

The screenshot shows the Openbravo application interface. The top navigation bar includes icons for Application, Alerts (2), Help, and Openbravo. The left sidebar contains a 'Workspace' section with a 'Recent' list and a 'Recent Documents' list. The 'Recent' list includes 'Sale' and 'Physical Inventory'. The 'Recent Documents' list includes '1000065 - 03-14-20...', '02-06-2013', '03-13-2013 - 0 - 0...', 'HP - HP Itanium Se...', and 'HP - HP Itanium Se...'. The 'Manage Workspace' section is at the bottom of the sidebar. The main content area displays a table with two columns: 'Product Name' and 'Qty'. The table lists various products and their quantities.

Product Name	Qty
33L	506,700
Zumo de Pera 0,5L	501,812
Cerveza Lager 0,5L	487,500
Limonada 0,5L	484,900
Cola de Cereza 0,5L	473,550
Cola 0,5L	387,900
Zumo de Piña 0,5L	386,800
Cerveza Ale 0,5L	381,000
Agua sin Gas 1L	368,800
Bebida Energética 0,5L	343,750
Lager Beer	331,053
Vino Blanco 0,75L	311,300
Ale Beer ®	306,144
Vino Rosado 0,75L	297,100

6. The Link to the grid view opens the Sales Order tab, **but without the view or filter information restored**.

Linking to views is clearly not “working as advertised”. Consider:

- The flyby text says “Get a direct link to the view or record”
- The link button is active in Grid View
- The contents of the link are different if there is a filter or not. In this example, without a filter, the link shows <http://tdscloud.com/openbravo/?tabId=186>
- Clearly the intended implementation has not been completed

* | | Application | Alerts (2) | Help | Openbravo |

F+IB **openbravo**

Workspace **Sales Order**

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Business Partner Document No. Transaction Doc

Moon Light Restaurants, Co. 1000028 Standard Order

Healthy Food Supermarkets, Co. 1000031 Standard Order

Moon Light Restaurants, Co. 1000032 Standard Order

Moon Light Restaurants, Co. 1000033 Standard Order

Moon Light Restaurants, Co. 1000034 Standard Order

Moon Light Restaurants, Co. 1000036 Standard Order

Moon Light Restaurants, Co. 1000039 Standard Order

Moon Light Restaurants, Co. 1000041 Standard Order

CGRS Orders

Eric's west view

Moonlight Large Standard Orders

Standard View

Save View

Set Default View

Delete View

Partner Address Total Gross Amount

501 Maple Ave, Los Angeles, CA 52.80 USD

501 Maple Ave, Los Angeles, CA 0.00 USD

501 Maple Ave, Los Angeles, CA 0.00 USD

501 Maple Ave, Los Angeles, CA 0.00 USD

501 Maple Ave, Los Angeles, CA 0.00 USD

501 Maple Ave, Los Angeles, CA 1,020.00 USD

501 Maple Ave, Los Angeles, CA 550.00 USD

501 Maple Ave, Los Angeles, CA 0.00 USD

Lines Basic Discounts Tax Payment Plan

Line No. Product Ordered Quantity Attribute Set Value UOM Net Unit Price Line Net Amount

Select a parent record in order to view its children here.

Please complete the direct link implementation, so that linking to a grid works with a current active view and with an ad hoc filter. Note that the second part seems like it is half done, based on the link that is generated--since the link includes the filter information, which is subsequently ignored when the link is processed.

As it stands now, the current implementation of linking to a Grid View is a bug from the user perspective, *when a filter and/or saved view is active.*

Additionally, it does not fulfill the promise of single-click “url addressability” of content, which makes it more difficult to share information. Currently, there is no way to provide direct access to a filtered grid of information--you need to provide the link to the tab, and then tell the user “Click on Saved View X”, which is very clunky.

We know that you get set one view as a default view for a tab, great--but some customers make a few dozen views, with various filter combinations.

The ability to save views is very powerful, but users often get confused by Openbravo's various document types--and if they don't get to the correct tab, they don't even find the right view to select it. Providing proper URL Addressability on Grid Views would allow a power user to create simple rich text based widgets (or just a Google doc) that link to the desired information for specific roles.

Ideally, users could also identify saved grid views as Favorites (or Shortcuts), which would show up on the menu system (across all document types) and would be searchable from QuickLaunch. Best is separating “Role Shortcuts” (that a power user sets up), in addition to individual “User Shortcuts” that people can set up for themselves.

But first, please fix the core linking so that it works properly.