

Workspace Sales Order

Empty grid
* button to create new record in grid



Empty grid
Text links to new record creation in form and grid view.

Document No.	Transaction Document	Order Date	Invoice Address	Document Status	Total Gross Amount
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*
No records here
Create new in **form** * Create new in **grid**

Lines Discounts Tax Payment Plan

Line No.	Product	Ordered Quantity	UOM	Tax	Line Net Amount	Alternate Taxable Amount
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Subtle message hinting what to do first.
Should not draw attention, hence the gray #959595

Select or create a parent record first in order to view or create its children

Line Tax

New

Organization * F&B US, Inc.

Document No. * <50019>

Order Reference

Description

Transaction Document * US Standard Order

Order Date * 28-02-2011

Scheduled Delivery Date 28-02-2011

Business Partner *

Partner Address *

Sales Representative *

Invoice Address *

Invoice Terms * After Delivery

Warehouse * US East Coast

Delivery Location *

Price List * Be Soft Drinker Price List

Currency * USD

Payment Method *

Payment Terms * 120 days

Lines Discounts Tax Payment Plan

	Line No.	Product	Ordered Quantity	Unit Price	Tax	Line Net Amount	Alternate Taxable Amount
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Notification of what to do before entering childs. Should not draw attention, hence the gray #959595

Finish the header record first before entering child records.

*** New**

Organization * F&B US, Inc.	Document No. * <50019>	Order Reference 	Order Date * 28-02-2011
Description 		Transaction Document * US Standard Order	Business Partner * Moon Light Restaurants, Co.
Partner Address * 1135 Maple Ave, Los Angeles, CA 90015		Scheduled Delivery Date 28-02-2011	Invoice Terms * After Delivery
Warehouse * US East Coast	Sales Representative 	Invoice Address 1135 Maple Ave, Los Angeles, CA 90015	Currency USD
Delivery Location 		Price List * General Sales	

To switch views, the user presses keyboard shortcut **ctrl-alt-space**

Empty grid
* button to create new
record in grid.
Note the gray color.

Empty grid
Text links to new record
creation in form and grid
view. Note the gray color.

Line No.	Product	Ordered Quantity	UOM	Tax	Line Net Amount	Alternate Taxable Amount

No records here

Create new in **form** * Create new in **grid**

Note change of color to orange when level is active.

Note change of color to orange when level is active.

Line No.	Product	Ordered Quantity	UOM	Tax	Line Net Amount	Alternate Taxable Amount

No records here

Create new in **form** Create new in **grid**

Workspace Sales Order



✓ Saved

Organization *
F&B US, Inc.

Document No. *
SO/50019

Order Reference

Description

Transaction Document *
US Standard Order

Order Date *
28-02-2011

Scheduled Delivery Date
28-02-2011

Business Partner *
Moon Light Restaurants, Co.

Partner Address *
1135 Maple Ave, Los Angeles, CA 90015

Sales Representative *

Invoice Address *
1135 Maple Ave, Los Angeles, CA 90015

Warehouse *
US East Coast

Delivery Location *

Invoice Terms *
After Delivery

Payment Terms *
30 days

Price List *
General Sales

Currency *
USD

Form button replaces cancel button to allow switching views while editing. User hits ENTER...

Tax Payment Plan

Line No.	Product	Ordered Quantity	UOM	Net Unit Price	Tax	Line Net Amount	Alternate Taxable Amount
10		1	Unit	0.00		0.00	

Line Tax

Workspace Sales Order – SO/50019 – 28-02...



Organization *
F&B US, Inc.

Document No. *
SO/50019

Order Reference

Description

Transaction Document *
US Standard Order

Order Date *
28-02-2011

Partner Address *
1135 Maple Ave, Los Angeles, CA 90015

Sales Representative *

Scheduled Delivery Date
28-02-2011

Warehouse *
US East Coast

Delivery Location *

Business Partner *
Moon Light Restaurants, Co.

Payment Method *
Wire Transfer

Payment Terms *
30 days

Invoice Address *
1135 Maple Ave, Los Angeles, CA 90015

Invoice Terms *
After Delivery

Price List *
General Sales

Currency *
USD

* Lines – New Discounts

...and a new row was added below automatically with focus on first cell. User enters details and clicks the SAVE button.

1	2								
		Line No.		Ordered Quantity	UOM	Net Unit Price	Tax	Line Net Amount	Alternate Taxable Amount
		10	Beer	1	Unit	2.04	NY Sales Tax - US State Sales Tax	2.04	2.04
		20		1	Unit	0.00	Entregas IVA 16%	0.00	

Workspace Sales Order – SO/50019 – 28-02-2011



Organization *
F&B US, Inc.

Document No. *
SO/50019

Order Reference

Description

Transaction Document *
US Standard Order

Order Date *
28-02-2011

Scheduled Delivery Date
28-02-2011

Business Partner *
Moon Light Restaurants, Co.

Partner Address *
1135 Maple Ave, Los Angeles, CA 90015

Sales Representative

Invoice Address
1135 Maple Ave, Los Angeles, CA 90015

Invoice Terms *
After Delivery

Warehouse *
US East Coast

Delivery Location

Price List *
General Sales

Currency
USD

Payment Method
Wire Transfer

Payment Terms *
30 days

Lines – SO/50019 – 28-02-2011 ... Discounts Tax Payment Plan

1	2								
		Line No.	Product	Ordered Quantity	UOM	Net Unit Price	Tax	Line Net Amount	Alternate Taxable Amount
		10	Ale Beer	1	Unit	2.04	NY Sales Tax - US State Sales Tax	2.04	2.04
		20	Apple Juice	1	Unit	1.13	NY Sales Tax - US State Sales Tax	1.13	1.13

*
Row was saved. The * shortcut now re-appears. This will add a row below the grid.

Line Tax

Workspace Sales Order - SO/50019 - 28-02-2011



Organization *
F&B US, Inc.

Document No. *
SO/50019

Order Reference

Description

Transaction Document *
US Standard Order

Order Date *
28-02-2011

Scheduled Delivery Date
28-02-2011

Business Partner *
Moon Light Restaurants, Co.

Partner Address *
1135 Maple Ave, Los Angeles, CA 90015

Sales Representative

Invoice Address
1135 Maple Ave, Los Angeles, CA 90015

Invoice Terms *
After Delivery

Warehouse *
US East Coast

Delivery Location

Price List *
General Sales

Currency
USD

Payment Method
Wire Transfer

Payment Terms *
30 days

Lines - SO/50019 - 28-02-2011 ... Discounts Tax Payment Plan

1	2									
		Line No.	Product	Ordered Quantity	UOM	Net Unit Price		Line Net Amount	Alternate Taxable Amount	
		10	Ale Beer	1	Unit	2.04	NY S	2.04	2.04	
		20	Apple Juice	1	Unit	1.13	NY Sales Tax - US State Sales Tax	1.13	1.13	

In all other cases, a row is inserted below the selected row.



- renamed "New record in grid" to "Insert row".
- added keyboard short-cuts here.
- changed everything to lowercase (apart from first character)

Edit in grid	F2
Insert row	Ctrl-Alt-i
Use as filter	
Open on tab	
Delete	DEL

Alternatively, the user can rightmouseclick for a context menu. This must also work when doing so in the white (non-grid) area. In that case, a row is inserted below the grid.

Line Tax

Workspace Sales Order – SO/50019 – 28-02...



Organization *
F&B US, Inc.

Document No. *
SO/50019

Order Reference

Description

Transaction Document *
US Standard Order

Order Date *
28-02-2011

Scheduled Delivery Date
28-02-2011

Business Partner *
Moon Light Restaurants, Co.

Partner Address *
1135 Maple Ave, Los Angeles, CA 90015

Sales Representative

Invoice Address
1135 Maple Ave, Los Angeles, CA 90015

Invoice Terms *
After Delivery

Warehouse *
US East Coast

Delivery Location

Price List *
General Sales

Currency
USD

Payment Method
Wire Transfer

Payment Terms *
30 days

* Lines – New Discounts Tax Payment Plan

1	3								
		Line No.	Product	Ordered Quantity	UOM	Net Unit Price	Tax	Line Net Amount	Alternate Taxable Amount
		10	Ale Beer	1	Unit	2.04	NY Sales Tax - US State Sales Tax	2.04	2.04
		20	Apple Juice	1	Unit	1.13	NY Sales Tax - US State Sales Tax	1.13	1.13
		30		1	Unit	0.00	Entregas IVA 16%	0.00	

The form button allows the user to switch to form view halfway, while being in grid edit mode.

Line Tax

Workspace Sales Order - SO/50019 - 01-03...



Organization * F&B US, Inc.	Document No. * SO/50019	Order Reference	
Description		Transaction Document * US Standard Order	Order Date * 01-03-2011
		Scheduled Delivery Date 01-03-2011	Business Partner * Moon Light Restaurants, Co.
Partner Address * 1135 Maple Ave, Los Angeles, CA 90015	Sales Representative	Invoice Address * 1135 Maple Ave, Los Angeles, CA 90015	Invoice Terms * After Delivery
Warehouse * US East Coast	Delivery Location	Price List * General Sales	Currency * USD
Payment Method * Wire Transfer	Payment Terms * 30 days		

Lines - SO/50019 - 01-03-2011 ... Discounts Tax Payment Plan

user can now edit comfortably in form view and return when the form is ready to be saved.



Organization * F&B US, Inc.	Sales Order SO/50019 - 01-03-2011 - 3.30	Line No. * 30	Product *
		Description	

Quantities

Ordered Quantity *	UOM *

Line Tax - Order(8AB04B772E6F5...

Workspace Sales Order - SO/50019 - 01-03...



In case no row was selected in the grid, pressing the Insert Row button adds a row to the top of the grid. The shortcut is ctrl-alt-i.

Organizaci3n

F&B U

Document No. *

SO/50019

Order Reference

Transaction Document *

US Standard Order

Order Date *

01-03-2011

Scheduled Delivery Date

01-03-2011

Business Partner *

Moon Light Restaurants, Co.

Partner Address *

1135 Maple Ave, Los Angeles, CA 90015

Sales Representative

Invoice Address

1135 Maple Ave, Los Angeles, CA 90015

Invoice Terms *

After Delivery

Warehouse *

US East Coast

Delivery Location

Price List *

General Sales

Currency

USD

Payment Method

Wire Transfer

Payment Terms *

30 days

Lines - SO/50019 - 01-03-2011 ... Discounts Tax Payment Plan

1	3								
		Line No. ▲	Product	Ordered Quantity	UOM	Net Unit Price	Tax	Line Net Amount	Alternate Taxable Amount ▲
		10	Ale Beer	1	Unit	2.04	NY Sales Tax - US State Sales Tax	2.04	2.04
		20	Apple Juice	1	Unit	1.13	NY Sales Tax - US State Sales Tax	1.13	1.13
		30	Cola	1	Unit	0.83	NY Sales Tax - US State Sales Tax	0.83	0.83

*

Line Tax - Order(8AB04B772E6F5...

Workspace Sales Order - SO/50019 - 01-03...



Hitting ESCAPE or the cancel button in the toolbar does the same.

Notice that "Undo" has become "Cancel" in both terminology and icon. Tooltip says "Cancel"

Organization *
F&B US, Inc.

Description

Document No. *
SO/50019

Order Reference

Transaction Document *
US Standard Order

Order Date *
01-03-2011

Scheduled Delivery Date
01-03-2011

Business Partner *
Moon Light Restaurants, Co.

Partner Address *
1135 Maple Ave, Los Angeles, CA 90015

Sales Representative *

Invoice Address *
1135 Maple Ave, Los Angeles, CA 90015

Invoice Terms *
After Delivery

Warehouse *
US East Coast

Delivery Location *

Price List *
General Sales

Currency *
USD

Payment Method *
Wire Transfer

Payment Terms *
30 days

Row was added on top of grid. This avoids sudden "jerks" by scrolling down to the bottom of long grids.

* Lines – New		Discoun	
1	4		
grid. This avoids sudden “jerks” by scrolling down to the bottom of long grids.			
	Line No. ▲	Product	Ordered Quantity
	40		
	10	Ale Beer	
	20	Apple Juice	1 Unit
	30	Cola	1 Unit
			POOF!
			★
			</



Now, when the user does not change anything (so no autosave has taken place), clicking anywhere outside the edited row, cancels this row. It "vaporizes".

Line Tax

Openbravo - * Sales Order

Gmail - Inbox (619) - rob...

live.builds.openbravo.com/int-full-pgsql/#%7Bst:2,bm:%5B%7BviewId:_OBMyOpenbravoImplementation_,params:%7BmyOB:true,ca

Application

Alerts (0)

Help

Openbravo

Workspace

Sales Invoice - FV/5 - 06-08-2...

* Sales Order

Copy Lines

Copy from Order

Complete

Error

One or more fields contain illegal values, check the errors for each field.

New

Organization *

F&B España - Región Norte

Document No. *

<80000>

Order Reference

Description

Transaction Document *

POS Order

Order Date *

29-03-2011

Partner Address *

Sales Representat

Business Partner *

Invoice Terms *

After Delivery

Warehouse *

España Región Norte

Delivery Location

Currency

EUR

Lines

Discounts

Tax

Payment In Plan

	Line No.	Product	Ordered Quantity	UOM	Price	Tax	Line Net Amount	Alternate Taxable Amount
Select a parent record in order to view its children here.								

Line Tax

Note

The tab you left (Sales Invoice) has errors and one or more records which could not be saved. See the detailed error message on the tab itself.

OK

This message can be removed if we make sure the troubled tab has clear indicators...



One or more rows could not be saved. Fix the problem or **cancel all pending changes** to return to the last saved state.

Renamed "Undo changes" to "Cancel changes" in context menu and added ESC shortcut hint.

Payment In Details

EASY ADDING/INSERTING ROWS

Insert Row button in toolbar:

- When nothing is selected in the grid: adds a row to the top of the grid. Sorting is cleared.
- When row is selected in the grid: adds row below curent row. Sorting is cleared.

Context menu:

- On a row: add below this row
- In white space: add at bottom

BOTTOM LINK

- add a * and create-new link below grid for adding a new row at bottom

STAR BUTTON in bottom left of grid

Adds a new row to the bottom of the grid. Only visible when grid is not in edit mode.

TEXT LINKS IN NoRowsHere MESSAGE

Create new in form * Create new in grid

REPLACE UNDO BUTTON WITH CANCEL BUTTON

After a long disussion we concluded that we never had and do not have undo. What we do is cancel.

ENABLE EASY EXITS

- clicking in whitespace makes a new (and untouched) row disappear. Autosave will not be executed after new in grid or form if user has not done changes
- clicking in the header does the same (when the new row is in child level and the other way round)
- ESCAPE key does the same.
- ESCAPE in form view closes the the form without saving and returns to the grid. In case of a new (and untouched) document, this means that this document “vaporizes”.
- Cancel button (toolbar) does the same

ADD A FORM VIEW BUTTON TO THE GRID WHEN IN EDIT MODE

Insert the form view button in the row, making it easy to switch half way. This button replaces the cancel button.